

Balance Sheet (Projected)

RMK Technologies, Inc.

| | Beginning as of 04 / 2008 | Projected as of 12/31/2008 |
|--|------------------------------|-------------------------------|
| Assets | | |
| <u>Current Assets</u> | | |
| Cash in bank | \$ - | \$ 6,258 |
| Accounts receivable | - | - |
| Inventory | - | - |
| Prepaid expenses | - | - |
| Other current assets | - | - |
| Total Current Assets | \$ - | \$ 6,258 |
| <u>Fixed Assets</u> | | |
| Machinery & equipment | \$ - | \$ 17,000 |
| Furniture & fixtures | - | - |
| Leasehold improvements | - | - |
| Land & buildings | - | - |
| Other fixed assets | - | - |
| (LESS accumulated depreciation on all fixed assets) | - | - |
| Total Fixed Assets (net of depreciation) | \$ - | \$ 17,000 |
| <u>Other Assets</u> | | |
| Intangibles | \$ - | \$ - |
| Deposits | - | 18,750 |
| Goodwill | - | - |
| Other | - | - |
| Total Other Assets | \$ - | \$ 18,750 |
| TOTAL Assets | \$ - | \$ 42,008 |
| Liabilities and Equity | | |
| <u>Current Liabilities</u> | | |
| Accounts payable | \$ - | \$ - |
| Interest payable | - | - |
| Taxes payable | - | - |
| Notes, short-term (due within 12 months) | - | - |
| Current part, long-term debt | - | - |
| Other current liabilities | - | - |
| Total Current Liabilities | \$ - | \$ - |
| <u>Long-term Debt</u> | | |
| Bank loans payable | \$ - | \$ - |
| Notes payable to stockholders | - | - |
| LESS: Short-term portion | - | - |
| Other long term debt | - | - |
| Total Long-term Debt | \$ - | \$ - |
| Total Liabilities | \$ - | \$ - |
| <u>Owners' Equity</u> | | |
| Invested capital | \$ 15,000 | \$ 15,000 |
| Retained earnings - beginning | - | - |
| Retained earnings - current | - | 6,258 |
| Total Owners' Equity | \$ 15,000 | \$ 21,258 |
| Total Liabilities & Equity | \$ 15,000 | \$ 21,258 |